

Fill in this information to identify the case:

Debtor name The Gateway Development Group, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 21-22304-rdd

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address 1162 EAST PUTNAM LLC ONE GREENWICH OFFICE PARK SOUTH, SUITE 350 GREENWICH, CT 06831 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Over funding of project and claim for excess billing</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$45,810.81
3.2	Nonpriority creditor's name and mailing address 3030 WESTCHESTER REALTY LLC ONE GREENWICH OFFICE PARK SOUTH, SUITE 350 GREENWICH, CT 06831 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Claims for excess billing</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$59,830.62
3.3	Nonpriority creditor's name and mailing address 415 GA ACQUISITION LLC ONE GREENWICH OFFICE PARK SOUTH, SUITE 350 GREENWICH, CT 06831 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Over funding of project and claims for excess billing</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$87,424.19
3.4	Nonpriority creditor's name and mailing address 415 GA ACQUISITION LLC ONE GREENWICH OFFICE PARK SOUTH, SUITE 350 GREENWICH, CT 06831 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Claim for construction management fees pursuant to Arbitration Award</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$120,000.00

3.5	Nonpriority creditor's name and mailing address BERGER HARDWARE 43 NORTH MAIN STREET PORT CHESTER, NY 10573	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$13.95
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number <u>3928</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.6	Nonpriority creditor's name and mailing address BURNS CONSTRUCTION CO., INC. 300 SPERRY AVENUE STRATFORD, CT 06615	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$5,211.15
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number <u>2980</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.7	Nonpriority creditor's name and mailing address CAINE & WEINER 338 HARRIS HILL ROAD #206 BUFFALO, NY 14221	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$0.00
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: Collection agency for Otis Elevator Company	
	Last 4 digits of account number <u>4730</u>	NOTICE ONLY	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.8	Nonpriority creditor's name and mailing address CONN-PROFESSIONAL WATER SERVICES, LLC 70 NEW HAVEN ROAD SEYMOUR, CT 06483	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$4,135.00
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: Services rendered	
	Last 4 digits of account number <u>3471</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.9	Nonpriority creditor's name and mailing address DAN'S CARPET TRENDS, LLC 61 ABERDEEN STREET STAMFORD, CT 06902	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$684.00
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: Services rendered	
	Last 4 digits of account number <u>1043</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.10	Nonpriority creditor's name and mailing address DESIGN GLASS & MIRROR LLC 404 W. PUTNAM AVENUE GREENWICH, CT 06830	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$131,824.69
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: Construction services and materials	
	Last 4 digits of account number <u>4120</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.11	Nonpriority creditor's name and mailing address EAST HAVEN BUILDERS SUPPLY PO BOX 120280 EAST HAVEN, CT 06512	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$300.42
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: Construction services	
	Last 4 digits of account number <u>0476</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.12	Nonpriority creditor's name and mailing address FOLEY'S PUMP SERVICE, INC. 30 MIRY BROOK ROAD DANBURY, CT 06810	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$4,371.55
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number 3887	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Services rendered</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.13	Nonpriority creditor's name and mailing address GATEWAY KENSINGTON LLC ONE GREENWICH OFFICE PARK SOUTH, SUITE 350 GREENWICH, CT 06831	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Possible claim for construction work that was warrantied by the Debtor and for which claims have been asserted and other possible claims that are subject to investigation.</u>	
		Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
3.14	Nonpriority creditor's name and mailing address GATEWAY KENSINGTON LLC ONE GREENWICH OFFICE PARK SOUTH, SUITE 350 GREENWICH, CT 06831	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$862,750.12
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Excess billing related to staff and labor</u>	
		Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
3.15	Nonpriority creditor's name and mailing address GOSHEN PLAZA ASSOCIATES LLC ONE GREENWICH OFFICE PARK SOUTH, SUITE 350 GREENWICH, CT 06831	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$32,554.92
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Claims for excess billing</u>	
		Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
3.16	Nonpriority creditor's name and mailing address GREENWICH PREMIER SERVICES 2 DEARFIELD DRIVE, SUITE 3 GREENWICH, CT 06831	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$171,605.91
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Unpaid rent and unpaid office related expenses</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.17	Nonpriority creditor's name and mailing address H&W DOOR & HARDWARE, INC. 70 RED SCHOOLHOUSE ROAD CHESTNUT RIDGE, NY 10977	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$448.67
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number 1687	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: _____	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.18	Nonpriority creditor's name and mailing address HINCKLEY ALLEN & SNYDER LLP 20 CHURCH STREET, 18TH FLOOR HARTFORD, CT 06103	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$47,912.37
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Legal fees</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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3.19	Nonpriority creditor's name and mailing address HOUSE OF WARMTH 449 DANBURY ROAD NEW MILFORD, CT 06776 Date(s) debt was incurred __ Last 4 digits of account number <u>7070</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,813.73
3.20	Nonpriority creditor's name and mailing address ILEX ARCHITECTURAL LIGHTING 82 STEVENS STREET EAST TAUNTON, MA 02718 Date(s) debt was incurred __ Last 4 digits of account number <u>4039</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$720.00
3.21	Nonpriority creditor's name and mailing address INTERIOR DRYWALL SYSTEMS 18 CALLAHAN LANE EAST HARTFORD, CT 06118 Date(s) debt was incurred __ Last 4 digits of account number <u>A1A2</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$300.00
3.22	Nonpriority creditor's name and mailing address INTERSTATE & LAKELAND LUMBER CORP. PO BOX 4297 GREENWICH, CT 06831 Date(s) debt was incurred __ Last 4 digits of account number <u>9660</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10.67
3.23	Nonpriority creditor's name and mailing address JAMES CARNICELLI, JR. 14 DUNHAM ROAD SCARSDALE, NY 10583 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.24	Nonpriority creditor's name and mailing address JAMES R. ANDERSON, ESQ. 600 MAMARONECK AVENUE, STE 400 HARRISON, NY 10528 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorney for Seymour Jean LLC</u> NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.25	Nonpriority creditor's name and mailing address JOHN CALOROSSI 136 ALPINE STREET STAMFORD, CT 06901 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$500.00

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3.26	Nonpriority creditor's name and mailing address JOHN FARERI 559 STEAMBOAT ROAD, UNIT A-2 GREENWICH, CT 06830	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.27	Nonpriority creditor's name and mailing address L&A CONSTRUCTION 251 SPRING STREET OSSINING, NY 10562	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$51,640.00
	Date(s) debt was incurred _____	Basis for the claim: Construction services and materials	
	Last 4 digits of account number <u>269</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.28	Nonpriority creditor's name and mailing address LEVITT L.P. ATTN: STEVEN LEVITT, ESQ. 129 FRONT STREET MINEOLA, NY 11501	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred _____	Basis for the claim: Arbitration award legal fees	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.29	Nonpriority creditor's name and mailing address LUIS MASONRY LLC 110 GRASSY PLAIN STREET BETHEL, CT 06801	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$1,350.00
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.30	Nonpriority creditor's name and mailing address M.A.R.S. ELECTRIC LLC 21 DIAMOND AVENUE BETHEL, CT 06801	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$1,423.02
	Date(s) debt was incurred _____	Basis for the claim: Construction services rendered	
	Last 4 digits of account number <u>5568</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.31	Nonpriority creditor's name and mailing address MARK MAY'S GARAGE DOOR STORE 1612 MAIN STREET PEEKSKILL, NY 10566	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$140.00
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.32	Nonpriority creditor's name and mailing address MILLENIUM STONE LTD 1 MILL STREET PORT CHESTER, NY 10573	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$3,700.00
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number <u>5776</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.33	Nonpriority creditor's name and mailing address MUSE INTERIORS 215 EAST PUTNAM AVENUE COS COB, CT 06807 Date(s) debt was incurred __ Last 4 digits of account number <u>HARG</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Electrical fixtures</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$289.81
3.34	Nonpriority creditor's name and mailing address NATIONS ROOF 85 E I-65 SERVICE ROAD SOUTH SUITE 300 MOBILE, AL 36606 Date(s) debt was incurred __ Last 4 digits of account number <u>13NY</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$820.72
3.35	Nonpriority creditor's name and mailing address OLD TRACK PROPERTIES LLC ONE GREENWICH PARK SOUTH SUITE 350 GREENWICH, CT 06831 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Over funding of project and claims for excess billing</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$8,794,065.40
3.36	Nonpriority creditor's name and mailing address OTIS ELEVATOR COMPANY 10 FARM SPRINGS ROAD FARMINGTON, CT 06032 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Services rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,208.93
3.37	Nonpriority creditor's name and mailing address PASTORE & DAILEY LLC ATTN: JOSEPH PASTORE III, ESQ. 4 HIGH RIDGE PARK, 3RD FL STAMFORD, CT 06905 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.38	Nonpriority creditor's name and mailing address PKF O'CONNOR DAVIES, LLP 300 TICE BOULEVARD, STE 315 WOODCLIFF LAKE, NJ 07677 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Accounting services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,750.00
3.39	Nonpriority creditor's name and mailing address ROCCIE'S ASPHALT PAVING PO BOX 4500 STAMFORD, CT 06907 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Landscaping/Pavers</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,650.00

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3.40	Nonpriority creditor's name and mailing address ROCCO V. D'ANDREA INC. SIX NEIL LANE PO BOX 549 RIVERSIDE, CT 06878 Date(s) debt was incurred _____ Last 4 digits of account number <u>09SQ</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,701.25
3.41	Nonpriority creditor's name and mailing address SEYMOUR JEAN LLC 15 KENSINGTON ROAD, UNIT 112 BRONXVILLE, NY 10708 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Plaintiff in contract civil action</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.42	Nonpriority creditor's name and mailing address STUDIO M DESIGNS 265 PATRIOT ROAD SOUTHBURY, CT 06488 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$450.00
3.43	Nonpriority creditor's name and mailing address TACONIC HEATING & COOLING CORP 9 DOGWOOD ROAD CORTLANDT MANOR, NY 10567 Date(s) debt was incurred _____ Last 4 digits of account number <u>AIA1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Construction services rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,905.50
3.44	Nonpriority creditor's name and mailing address THE RAFFUEL SURETY GROUP 15 CHAMBERS STREET PRINCETON, NJ 08542 Date(s) debt was incurred _____ Last 4 digits of account number <u>2714</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Discharge of mechanics lien bond</u> <u>Gateway Kensington LLC</u> <u>Lien of Westchester Stucco</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,654.00
3.45	Nonpriority creditor's name and mailing address THE STEAMBOAT ROAD PROPERTY ONE GREENWICH OFFICE PARK SOUTH, SUITE 350 GREENWICH, CT 06831 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Over funding of project and claims for excess billing</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$236,437.46
3.46	Nonpriority creditor's name and mailing address UNITED RENTALS PO BOX 100711 ATLANTA, GA 30384-0711 Date(s) debt was incurred _____ Last 4 digits of account number <u>5001</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$210.04

3.47	Nonpriority creditor's name and mailing address VIRTUAL MEDIA 3D 87, RUE MAURICE-AVELINE, STE 4 SAINTE-ADELE, QUEBEC J8B 2M8, CANADA	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$6,100.00
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number <u>561</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.48	Nonpriority creditor's name and mailing address VITOLITE ELECTRIC SALES CO. 24 KING STREET PORT CHESTER, NY 10573	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$212.96
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number <u>6672</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.49	Nonpriority creditor's name and mailing address WB MASON PO BOX 981101 BOSTON, MA 02298-1101	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$79.53
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: <u>Office Supplies</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.50	Nonpriority creditor's name and mailing address WELBY BRADY & GREENBLATT LLP 11 MARTINE AVENUE, 15TH FLOOR WHITE PLAINS, NY 10601	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$250.00
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: <u>Legal fees in connection with Westchester Stucco Inc. action</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.51	Nonpriority creditor's name and mailing address WESTCHESTER ELECTRICAL SYSTEMS ONE GREENWICH OFFICE PARK SOUTH, SUITE 350 GREENWICH, CT 06831	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: <u>Possible claim for construction work that was warranted by the Debtor in connection with The Steamboat Road Property.</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
3.52	Nonpriority creditor's name and mailing address WESTCHESTER ELECTRICAL SYSTEMS ONE GREENWICH OFFICE PARK SOUTH, SUITE 350 GREENWICH, CT 06831	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$64,922.42
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: <u>Claim for excess billing</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Debtor The Gateway Development Group, Inc.
Name _____

Case number (if known) 21-22304-rdd

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b.	+ \$ 10,792,183.81
5c.	\$ 10,792,183.81

Fill in this information to identify the case:

Debtor name The Gateway Development Group, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 21-22304-rdd

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

For year before that:

From 1/01/2019 to 12/31/2019

Operating a business

\$2,108,194.00

Other _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from
each source
(before deductions and
exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

3.1. **New York State Department of Taxation & Finance**

March 16, 2021

\$25.00

Secured debt
 Unsecured loan repayments
 Suppliers or vendors
 Services
 Other 2020 NYS tax extension

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments

listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
5. Repossessions, foreclosures, and returns			
List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.			

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Westchester Stucco, Inc. vs. The Gateway Development Group, Inc., Sterling National Bank, Atlantic Specialty Insurance Company, and Titan Concrete Inc. 61592/2018	Foreclosure on Mechanic's Lien	Westchester County Supreme Court 111 Dr. Martin Luther King Jr. Blvd White Plains, NY 10601	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. James Carnicelli, Jr. derivatively on behalf of The Gateway Development Group, Inc. vs. Gateway Kensington, LLC 56060/2021	Confirmation of Arbitration Award against Gateway Kensington	Westchester County Supreme Court 111 Dr. Martin Luther King Jr. Blvd White Plains, NY 10601	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. James Carnicelli Jr. vs. John J. Fareri, Julie Fareri, Christopher Sheskier and The Gateway Development Group, Inc.	Civil	Superior Court Judicial District of Stamford/Norwalk at Stamford 123 Hoyt Street Stamford, CT 06905	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.4. Seymour Jean LLC, directly and derivatively on behalf of BOARD OF MANAGERS OF VILLABXV CONDOMINIUM vs. Gateway Kensington LLC, The Gateway Development Group, LLC, John J. Fareri, James Carnicelli, Julie Fareri, Neil Deluca, John P. Sullivan and Sullivan Architecture, P.C. 21-cv-07266(NSR)	Contract	U.S. District Court Southern District of New York 300 Quarropas Street White Plains, NY 10601	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Reich Reich & Reich, P.C. 235 Main Street, Suite 450 White Plains, NY 10601-2421	Attorney Fees	May 25, 2021	\$15,000.00

Email or website address
reichlaw@reichpc.com

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.

Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. **Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer

19. **Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?

20. **Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. **Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

No.
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
26a.1. Christopher A. Sheskier, CPA Accounting Solutions, CPA 118 Broadway Massapequa Park, NY 11762	October 2019 to Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
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26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No
 Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
John Fareri	559 Steamboat Road, Unit A-2 Greenwich, CT 06830	Chairman of the Board of Directors, Chief Executive Officer and majority shareholder	102 shares of stock
James Carnicelli, Jr.	14 Dunham Road Scarsdale, NY 10583	Minority Shareholder	98 shares of stock
Julie Fareri Zielinski		Secretary	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No
 Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No
 Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation
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Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 3, 2021

/s/ John Fareri

Signature of individual signing on behalf of the debtor

John Fareri

Printed name

Position or relationship to debtor Chief Executive Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes